

Type of Agreement	Advancement through CU Foundation	Advancement and OCG or CU Foundation	Office of Grants and Contracts		College of Engineering, Design and Computing		
	Gift	Charitable Grant	SPONSORED PROJECTS		FIXED-RATE OF FIXED-PRICE FOR SERVICE		Capstone Sponsorship
			Grant	Contract	Rate-Based	Scope-Based	
<b>Definition</b>	<p>Anything of value given to the university by an external party or parties (donor, donor-advised funds, corporations, trusts and consortia) who expect nothing of significant value in return, other than acknowledgement of the gift and disposition of the gift in accordance with the donor's wishes.</p> <ul style="list-style-type: none"> <li>• Donations may support research, faculty, scholarship, equipment, construction, programs and events or other areas.</li> <li>• No IP or research restrictions such as export controls, animal or human subjects</li> <li>• Financial and/or progress reports may be required</li> <li>• No federal, state or local government funds</li> </ul>	<p>A financial award from an IRS-recognized, charitable foundation, corporate foundation or associate governed by specific terms established in a proposal and award letter made in collaboration with CU and the CU Foundation and the grantor for the purpose of research, training, fellowships, purchase of specialized research equipment, programs and events or other areas.</p> <ul style="list-style-type: none"> <li>• Award for furthering knowledge</li> <li>• No negotiations for IP, export or contract clauses</li> <li>• Detailed reporting may be required (financial/non-financial)</li> <li>• No federal, state or local government funds</li> <li>• May require research compliance</li> </ul>	<p>Grants and contracts are legal instruments of financial assistance from external sponsors (federal, state, and local governments; private non-profits; or private industry) that are governed by specific terms and conditions. They can be used to support research, instruction, training, service, fellowships, specialized equipment, and clinical trials. The type of instrument used (grant vs. contract) is generally dictated by the sponsor. Instruments from federal, state, and local governments and state entities such as universities are governed by the same set of regulations; negotiation of terms and conditions normally focus on the budget and scope of work. Instruments from private entities often involve negotiations around intellectual property, publication rights, indemnification, termination, export control, and confidentiality.</p> <ul style="list-style-type: none"> <li>• Used to carry out a public purpose; does not benefit the sponsor directly</li> </ul>	<p>Process that enables university personnel to perform work-for-hire, testing, analysis, training, translation, or equipment use for outside entities and to charge a set rate for these services.</p> <ul style="list-style-type: none"> <li>• Used to purchase goods or services that benefit the sponsor directly</li> </ul>	<p>Process that enables university personnel to perform work-for-hire, testing, analysis, training, translation, or equipment use for outside entities and to charge for these services based upon a sponsor-provided scope of work and a signed agreement.</p> <ul style="list-style-type: none"> <li>• Uses an established standard approved rate. Used for lab operations, equipment, or student support</li> <li>• Introduce industry to CU capabilities</li> <li>• Has specific deliverables for a fixed rate</li> <li>• IP development and publications are not permitted</li> <li>• Rate development process required</li> <li>• Contract required</li> <li>• Review by OGC applies</li> </ul>	<p>Process that enables university personnel to perform work-for-hire, testing, analysis, training, translation, or equipment use for outside entities and to charge for these services based upon a sponsor-provided scope of work and a signed agreement.</p> <ul style="list-style-type: none"> <li>• Used for lab operations, equipment, or student support</li> <li>• Introduce industry to CU capabilities</li> <li>• Has specific deliverables for a fixed price</li> <li>• Sponsor provides scope of work</li> <li>• IP development and publications are not permitted</li> <li>• Agreement development process required</li> <li>• Contract required</li> <li>• Review by OGC applies</li> </ul>	<p>Process that enables organizations such as companies, government agencies, research groups and nonprofits to sponsor capstone design projects.</p> <ul style="list-style-type: none"> <li>• 2-semester long projects</li> <li>• Effort equivalent to 1.0</li> <li>• CEDC faculty oversee project</li> <li>• Sponsor designates mentor</li> <li>• Sponsor provides \$15,000 funding</li> <li>• Students &amp; faculty sign NDAs</li> <li>• Project-generated IP owned by sponsor</li> </ul>
<b>Fund Type</b>	34	30 or 34	30/31	30/31	28/29	28/29	28/29
<b>F&amp;A Rates</b>	No gift fees. CU Foundation collects 1.5% fee on endowments.	Grantor policy determines specific rate or fixed dollar amount.	Generally federally approved rate 55.5%	Generally federally approved rate 55.5%	Direct Costs + GAR (currently 6%; 18% for continuing education)	Direct Costs + GAR (currently 6%; 18% for continuing education)	Direct Costs + GAR (currently 6%)